**Genetics and population analysis**

**TANDEM: integrating automated allele binning into genetics and genomics workflows**

Michael Matschiner\(^1\,*\) and Walter Salzburger\(^1\)

\(^1\)Zoological Institute, University of Basel, Vesalgasse 1, 4051 Basel, Switzerland

*To whom correspondence should be addressed.

**ABSTRACT**

**Summary:** Computer programs for the statistical analysis of microsatellite data use allele length variation to infer e.g. population genetic parameters, to detect quantitative trait loci or selective sweeps. However, observed allele lengths are usually inaccurate and may deviate from the expected periodicity of repeats. The common practice of rounding to the nearest whole number frequently results in miscalls and underestimations of allelic richness. Manual sorting of allele lengths into discrete classes, a process called binning, is tedious and error-prone. Here, we present a new program for the automated binning of microsatellite allele lengths to overcome these problems and to facilitate high-throughput allele binning.

**Availability:** www.evolution.unibas.ch/salzburger/software.htm

**Contact:** michael.matschiner@unibas.ch

1 INTRODUCTION

Microsatellites are among the most important molecular markers for a wide range of biological questions (Schlötterer, 2004). Despite the recent trend towards single nucleotide polymorphisms (SNPs), microsatellites still enjoy many advantages, in particular for studies of nonmodel organisms, where substantial effort is required for the development of a sufficient number of biallelic markers (Ryynanen et al., 2007). Among the main problems associated with microsatellites are effort and error rates of genotyping. Scoring of microsatellite alleles is typically performed using commercial software such as GENEMAPPER (Applied Biosystems) or GENEMARKER (Softgenetics). Both programs calculate allele lengths through comparison with internal size standards run alongside PCR amplified fragments in capillary electrophoresis. This calculation is based on the assumption of equal migration rates of DNA fragments of the same length. However, migration rates depend not only on fragment length, but also on DNA sequence motifs (Rosenblum et al., 1997) and fluorescent labels (Wenz et al., 1998). Therefore, measured fragment lengths are often inaccurate. As microsatellite variability mainly results from slippage synthesis (Schlötterer and Tautz, 1992) allele sizes are expected to conform to the periodicity of the repeated motif. However, it has been observed that the effective spacing between peaks of observed allele sizes varies between 1.77 and 2.23 base pairs (bp) (Amos et al., 2007). This so-called "allelic drift" renders automated binning of alleles a nontrivial task (Idury and Cardon, 1997). Simple rounding of alleles to the nearest whole number will lead to inconsistencies, such as the presence of even and odd alleles for the same marker. Rounding to the nearest number conforming the expected periodicity will merge alleles and may cause underestimates of allelic richness and heterozygosity when the effective spacing between peaks of dinucleotide repeat loci is less than 2.0 bp. Manual binning of alleles is time-consuming, error-prone and often arbitrary. GENEMAPPER’s built-in binning method requires reference data that is usually not available for nonmodel organisms. When GENEMAPPER is run without exhaustive reference data, new alleles that fall outside established bins are placed with poor accuracy (Amos et al., 2007). Automated binning without reference data has been addressed by the software packages ALLELOBIN (Idury and Cardon, 1997) and FLEXIBIN (Amos et al., 2007), using least-squares minimization procedures and allowing for allelic drift. Here, we present a new program called TANDEM that is specifically designed for seamless integration into population genetic and genomic workflows as it requires no additional reformatting of data files. It is freely available in two versions: (i) a Macintosh version, which is equipped with a basic graphical user interface (GUI), and (ii) Ruby source code, which is compatible with Macintosh, Windows, and Linux systems.

2 METHODS

For minimum configuration effort, TANDEM has been designed to accept files in the format of the programs MSA (Dieringer and Schlötterer, 2003) and CONVERT (Glaubitz, 2004), that are both commonly used starting points for population genetic and genomic workflows (Excoffier and Heckel, 2006, Zhang et al., 2007, Teschke et al., 2008). These two programs are able to convert spreadsheet data into input files for a large number of downstream applications, such as ARLEQUIN (Excoffier et al., 2005), STRUCTURE (Pritchard et al., 2000), GENEPOP (Raymond and Rouset, 1995), MIGRATE (Beerli, 2005), and IM (Hey and Nielsen, 2004). MSA as well as CONVERT expect alleles that have already been binned, while TANDEM uses the same formats with unbinned alleles. In order to compensate for allelic drift and compression at large fragment sizes, TANDEM transforms all allele sizes before rounding. To this end, TANDEM optimizes all parameters of the power function

\[ \text{transformed allele size} = a + b \times \text{observed allele size} \]  

(1)
so that rounding errors of transformed allele sizes become minimal. TANDEM applies a least-squares minimization of rounding errors. Parameter optimization is performed using an exhaustive search or, optionally, using a heuristic search with the Nelder-Mead Downhill Simplex algorithm (Nelder and Mead, 1965). Prior parameter bounds and step sizes for the exhaustive search are listed in Supplementary Table 1. By default, transformed allele sizes are adjusted so that the shortest observed allele size per locus presents a fixpoint. However, TANDEM allows the user to fix other points based on prior information about actual allele sizes. Subsequent to transformation, allele sizes are rounded to the nearest whole number, whereby the repeat size of the microsatellite is taken into account (e.g. repeat size = 2 for dinucleotide repeats). Where repeat sizes of loci are not specified by the user, they are estimated by TANDEM, based on observed allele sizes. Rounded allele sizes are written to a separate file in the same format as the input file. The average rounding error is calculated over all alleles and is included in the output to serve as a marker-specific quality indicator. The transformation of allele sizes is visualized by frequency histograms as shown in Fig. 1. From these histograms, the overall quality of each marker, and the validity of the performed allele transformation become apparent. Outlier alleles with large rounding errors are highlighted to alert the user of problematic samples that should possibly be removed from the data set. Bin sets are automatically exported.

3 RESULTS AND DISCUSSION

In order to verify TANDEM results, we sequenced the locus depicted in Fig. 1 from five individuals following Matschiner et al. (2009). Results show close agreement of fragment lengths observed by genotyping and by sequencing (Supplementary Table 2). The best fit was found for shorter allele sizes, thus justifying our approach to use the shortest fragment as a fixpoint. However, if the user is interested in absolute allele sizes, we generally recommend to specify fixpoints accordingly. We also recommend specification of repeat sizes whenever known.

We benchmarked TANDEM’s exhaustive search algorithm against ALLELOBIN and FLEXIBIN using four different data sets, containing 8 – 23 microsatellite loci and varying numbers of diallelic markers. We benchmarked TANDEM’s exhaustive search algorithm against ALLELOBIN and FLEXIBIN using four different data sets, containing 8 – 23 microsatellite loci and varying numbers of diallelic markers (Nelder and Mead, 1965). Prior parameter bounds and step sizes for the exhaustive search are listed in Supplementary Table 1. By default, transformed allele sizes are adjusted so that the shortest observed allele size per locus presents a fixpoint. However, TANDEM allows the user to fix other points based on prior information about actual allele sizes. Subsequent to transformation, allele sizes are rounded to the nearest whole number, whereby the repeat size of the microsatellite is taken into account (e.g. repeat size = 2 for dinucleotide repeats). Where repeat sizes of loci are not specified by the user, they are estimated by TANDEM, based on observed allele sizes. Rounded allele sizes are written to a separate file in the same format as the input file. The average rounding error is calculated over all alleles and is included in the output to serve as a marker-specific quality indicator. The transformation of allele sizes is visualized by frequency histograms as shown in Fig. 1. From these histograms, the overall quality of each marker, and the validity of the performed allele transformation become apparent. Outlier alleles with large rounding errors are highlighted to alert the user of problematic samples that should possibly be removed from the data set. Bin sets are automatically exported.

ACKNOWLEDGEMENTS

We thank O. Balmer for discussion and permission to use his unpublished data, F. Münzel and four reviewers for valuable comments.

Funding: MM is supported by the Volkswagen Foundation, WS receives support from the European Research Council (ERC).

REFERENCES


